

**FOR PROSPECTIVE RESOLUTION APPLICANTS IN THE CORPORATE
INSOLVENCY RESOLUTION PROCESS [CIRP] OF**

UNIJULES LIFE SCIENCES LIMITED [CORPORATE DEBTOR]

ELIGIBILITY CRITERIA FOR EXPRESSION OF INTEREST [EOI]

Under Section 25(2)(h) of Insolvency And Bankruptcy Code, 2016

(Pursuant to FORM G and Advertisement in the Newspaper)

The minimum eligibility criteria is as under:

A. For Companies and Strategic Investors including limited Liability Partnerships (LLPs), Partnership Firms and Individuals.

- Consolidated Group Net worth of **Rs. 15.00 Crores (Rupees Fifteen Crores Only)** or more; excluding revaluation reserve as per the Last Audited Annual Accounts; AND
- Consolidated Group Turnover/ Revenue from operations not below **Rs. 30.00 Crores (Rupees Thirty Crores Only)** as per the Last Audited Annual Accounts.

B. Financial Investors – Funds / NBFCs / ARC / Banks / others

- Financial Investors include Mutual Funds, Private Equity / Venture Capital Funds, Domestic / Foreign Investment Institutions, Non-Banking Finance Companies, Asset Reconstruction Companies, Banks and similar entities. All need to be duly registered under applicable regulations in India and need to provide valid registration certificate copies along with the applicable constitutional documents, as a part of the response to this EOI.
- Total Assets under Management (AUM) / Loan Portfolio shall be at least **Rs.175.00 Crores (Rupees One Hundred and Seventy Five Crores Only)** excluding revaluation reserve as evidenced by latest Audited Annual Accounts.

C. Proposals by Consortium of Investors

- Proposals can also be made by / with the support of a consortium of investors.
- There should not be more than 5 number of members in a consortium of investors.
- The Net Worth and Turnover/ Revenue criteria will continue to be applicable on aggregate basis for the consortium.

Other Conditions

1. Refundable deposit (Earnest Monet Deposit (EMD)) of **Rs. 10.00 Lacs** in the form of Demand Draft to be submitted along with the EOI. The amount can also be remitted online to following bank a/c of company:

A/c Name: Unijules Life Sciences Limited

Bank Name: Kotak Mahindra Bank

Branch: Block No.1,2 and 3, Plot No.12,Wardha Road, Near Shakti Press, Lokmat Square, Ramdaspath, Nagpur – 440012 (MH).

Account Number: 549011025406

IFSC: KKBK0001835

The EMD shall be refunded within 30 days of last day of submission of resolution plan. However if the last date of receipt of resolution plan is extended for any reason, then the extended date shall be considered for above. Kindly note that in case of any information/ document submitted by the Applicant is found to be false, the above EOI shall be forfeited.

2. Applicants are requested to provide the following documents:
 - Copy of PAN of the Resolution Applicant
 - Copy of KYC of all the Resolution Applicant and Authorized Representatives
 - Copy of address proof of Resolution Applicant
 - Copy of latest Audited Financial Statement
 - Copy of Board Resolution authorizing to participate in the process of EOI and submission of Resolution Plan for the Corporate Debtor.
 - Draft 'Consortium Agreement' in case the application is made in the capacity of 'Consortium) with all documents as mentioned above for each of consortium member.

Also, shall provide a duly stamped and signed confidentiality undertaking in accordance with the requirements under Regulation 36(4) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (CIRP Regulations) as a condition for receiving the information memorandum and other relevant information in relation to the Corporate Debtor. The format of the confidentiality undertaking can be sought by email: ip.unijules@gmail.com.

The interested Resolution Applicant shall provide an undertaking along with the application for EOI as required under Regulation 36A (7) of CIRP Regulations, 2016.

All Potential Resolution Applicants must read, understand and comply with all requirements under the IBC, 2016 & CIRP Regulations and any other applicable regulations under the IBC, 2016 that are in force now or that may come into force

subsequently, for Resolution Plans and all matters there under, in pursuance to, in furtherance of or in relation to this invitation.