To be executed on a Stamp Paper of Rs. 100.00

**AFFIDAVIT**

I, Mr. \_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_\_\_ (Capacity, say Proprietor/Partner/Director) of \_\_\_\_\_\_\_\_\_\_\_\_ (Name of Resolution Applicant), presently residing at / having office at \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, (place / city), solemnly affirm and state as follows:‑

1. I / We am/ are desirous of submission of Expression of Interest for Submission of Resolution Plan for the Corporate Debtor i.e. Unijules Life Sciences Limited. I / We meet the criteria specified by the committee of creditors under clause (h) of sub-section (2) of section 25 of Insolvency and Bankruptcy Code 2016 (IBC 2016).

I/ We do not suffer from any ineligibility under section 29A of the IBC 2016, and other relevant provisions and notifications, as may be amended from time to time.

2. In respect of complying with the terms and conditions of EOI, I am / We are submitting the documents specified below:

[Please list the documents relied on as evidence of statement for Complying Terms and Conditions of EoI].

3. The said documents are true, valid and genuine to the best of my/our knowledge, information and belief.

4. I/ We hereby undertake that I/we will intimate the resolution professional forthwith if I/ We become ineligible at any time during the Corporate Insolvency Resolution Process.

5. I/We hereby undertake that every information and records provided in expression of interest is true and correct and discovery of any false information or record at any time will render me/us ineligible to submit resolution plan, forfeit any refundable deposits and attract penal action under the IBC 2016.

6.  I/ We hereby undertake that I/ we will maintain confidentiality of the information and shall not use such information to cause an undue gain or undue loss to myself/ ourself or to any other person and comply with the requirements under sub-section (2) of section 29 of IBC, 2016.

Solemnly, affirmed at [insert place] on \_\_\_\_\_\_\_\_\_\_day, the \_\_\_\_\_\_\_\_\_ day \_\_\_\_\_\_\_of 20\_\_\_\_.

Before me,

Notary/Oath Commissioner  Deponent's signature

**VERIFICATION**

I, \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_, the Deponent here-in-above, do hereby verify and affirm that the contents of paragraph \_\_\_\_\_ to \_\_\_\_ of this affidavit are true and correct to my / our knowledge and belief and no material facts have been concealed therefrom.

Verified on this day, the \_\_\_\_\_\_\_\_\_\_ of \_\_\_\_\_\_\_\_\_ 20\_\_\_

Deponent's Signature